# SALES TAX AUTOMATION

## FOR DDI INFORM ERP USERS

**Avalara**

**Sales tax compliance done right**

**ddi system**

DDI System has partnered with Avalara, a leader in cloud-based automation for Sales & Use Tax Compliance, to enable tax calculation within Inform ERP that is fast, accurate, and easy to use.

### Key AvaTax features include:

✔ **Sourcing Rules:** Using advanced geocoding technology, transaction addresses are pinpoint positioned within all applicable jurisdiction boundaries. Geo-positioning provides the basis for precise identification of tax jurisdictions and roll-up to a total tax rate.

✔ **Jurisdiction Assignment:** The AvaTax service includes researched and validated system tax codes which provide highly accurate product taxability assessments and ensures the correct rates are calculated for all products and services.

✔ **Product Taxability:** AvaTax is programmed with the latest information for handling destination based, origin based and hybrid sourcing rules, ensuring the most accurate possible assignment of tax rates for individual transactions.

✔ **Reporting:** AvaTax generates summary and detailed reports on demand, easily and accurately. Export your data for filing, or for complete end-to-end automation, and use Avalara Returns for fully outsourced sales tax compliance management.

✔ **Returns:** Avalara Returns automatically provides e-file, hard-copy and Streamlined Sales Tax returns for businesses of all sizes.

# UNIFY SALES TAX CALCULATION, DOCUMENT MANAGEMENT, AND RETURNS PREPARATION UNDER A SINGLE PLATFORM

## AVALARA AVATAX

Delivers sales tax calculation as the transaction takes place, cross-checking thousands of rates, rules, and jurisdictional boundaries for more accurate results.

✔ Removes the time and hassle of researching tax rates and product taxability rules

✔ Improves tax determination accuracy

✔ Supports global tax compliance (VAT, GST)

## AVALARA RETURNS

A seamless end-to-end service that prepares and files your returns and handles remittance according to a filing calendar you can easily manage online.

✔ Manages monthly tax prep, filing, and payments

✔ Handles responses to tax notices from tax authorities

✔ Simplifies treasury management with a single ACH transfer to cover all sales tax liabilities

## Features and Benefits

### On-demand calculations

AvaTax delivers sales tax directly into your financial system at the moment of purchase.

### Collect

CertCapture gathers certificate data — including signatures — entirely online, or via scan, fax, or email.

### Prepared returns

Sign off on the returns we prepare, and Avalara Returns will do the rest, whether you file in one state or multiple states and local jurisdictions.

### Cloud-Based

As a software-as-a-service (SaaS) solution, AvaTax updates take effect immediately, keeping your calculations current.

### SST Provider

Avalara is a certified Streamlined Sales Tax (SST) service provider. Ask Avalara if your state qualifies for free sales tax calculations and filing.

### Timely Compliance

We file the required forms at the required frequency, according to a calendar you manage, for easy compliance in all your juridictions.

ddisystem